

# Edward Pooley

Chief Financial Officer



Ed is the Chief Financial Officer of ForteOne. In addition, Ed engages in Administrative functions for the firm including, Operations, IT and Human Resources.

Ed has gained over 30 years of experience in developing and implementing financial and operational infrastructures for financial services companies. His entrepreneurial spirit was tapped in 1996, when Ed, as CFO, was part of a group that formed a publicly held commercial bank. Starting as a concept, Ed designed, developed, and put in place a platform allowing the organization to reach \$500M in assets, before being sold. That spirit continued when he joined a \$45B International Bank Holding company headquartered in Taiwan. There he was hired to increase the holding company's investment in the US operations.

Ed was the CFO of a family office focused on making control investments in middle market businesses. He was the fund accountant, a board member and operational leader within various portfolio companies. In his most recent role, Ed was the President and CEO of a building products portfolio company. Ed holds a bachelor's degree in finance from The University of Toledo, Toledo Ohio.